

STUDENT INFORMATION

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Email Address
Student's Home Phone Number (include area code)			Student's Alternate or Cell Phone Number

INSTRUCTIONS

If you need assistance with completing this form, please contact our office at 843-470-5961 or financialaid@tcl.edu

1. You must complete **all** items on this form. **This form will not be processed if any items are left blank or illegible; write "0" for items that do not apply.**
2. Use blue or black ink only. Please type or print clearly.
3. Include parental data and signature if parent's signature was required on the FAFSA.
4. Include spouse's information if you were married when you filed the FAFSA.
5. If clarification of your situation is necessary, additional information or documentation may be required.
6. **Submit this form by:** fax to 855-825-8285, mail to Technical College of the Lowcountry, Attn: Financial Aid, PO Box 1288, Beaufort, SC 29901-1288 or in person to the Financial Aid Department.

SECTION A: ASSET INFORMATION (AT THE TIME YOU FILED THE FAFSA)

FAFSA STUDENT QUESTIONS 41 – 43 PARENT QUESTIONS 90 – 92 Additional information on the back of this form.	STUDENT AMOUNTS	PARENT AMOUNTS
As of today, what is your student's (spouse)/parents' total current balance of cash, savings, and checking accounts? Don't include student financial aid.	\$	\$
As of today, what is the net worth of your student's (spouse)/parents' investments, including real estate? Don't include the home in which your parents live.		
As of today, what is the net worth of your student's (spouse)/parents' current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.		

SECTION B: CERTIFICATION AND SIGNATURE

Certification: I certify that the submitted information is true and correct to the best of my knowledge and belief. If asked by an authorized official, I agree to provide additional proof of the information provided on this form. I understand that purposely providing false or misleading information on this form may result in reduction or repayment of aid, fines and/or imprisonment in this and/or future years.

Student's Signature

Date

Parent's Signature

Date

**Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid administrator at TCL.
You should make a copy of this worksheet for your records.**

Statement of Non-Discrimination: Technical College of the Lowcountry is committed to a policy of equal opportunity for all qualified applicants for admission or employment without regard to race, gender, national origin, age, religion, marital status, veteran status, disability, or political affiliation or belief.

ADDITIONAL INFORMATION

- Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. When calculating net worth, use 0 for investments or properties with a negative value.
- Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.
- Investments also include qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments in question 42. For a student who must report parental information, the accounts are reported as parental investments in question 91, including all accounts owned by the student and all accounts owned by the parents for any member of the household.
- Money received, or paid on your behalf, also includes distributions to you (the student beneficiary) from a 529 plan that is owned by someone other than you or your parents (such as your grandparents, aunts, uncles, and non-custodial parents). You must include these distribution amounts in question 45j.
- Investments do not include the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, noneducation IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in questions 41 and 90. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.
- Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.
- Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.
- Business value does not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.
- Investment farm value does not include the value of a family farm that you (your spouse and/or your parents) live on and operate.